

Supplementary Sheet for the 1st Quarter of FY2026

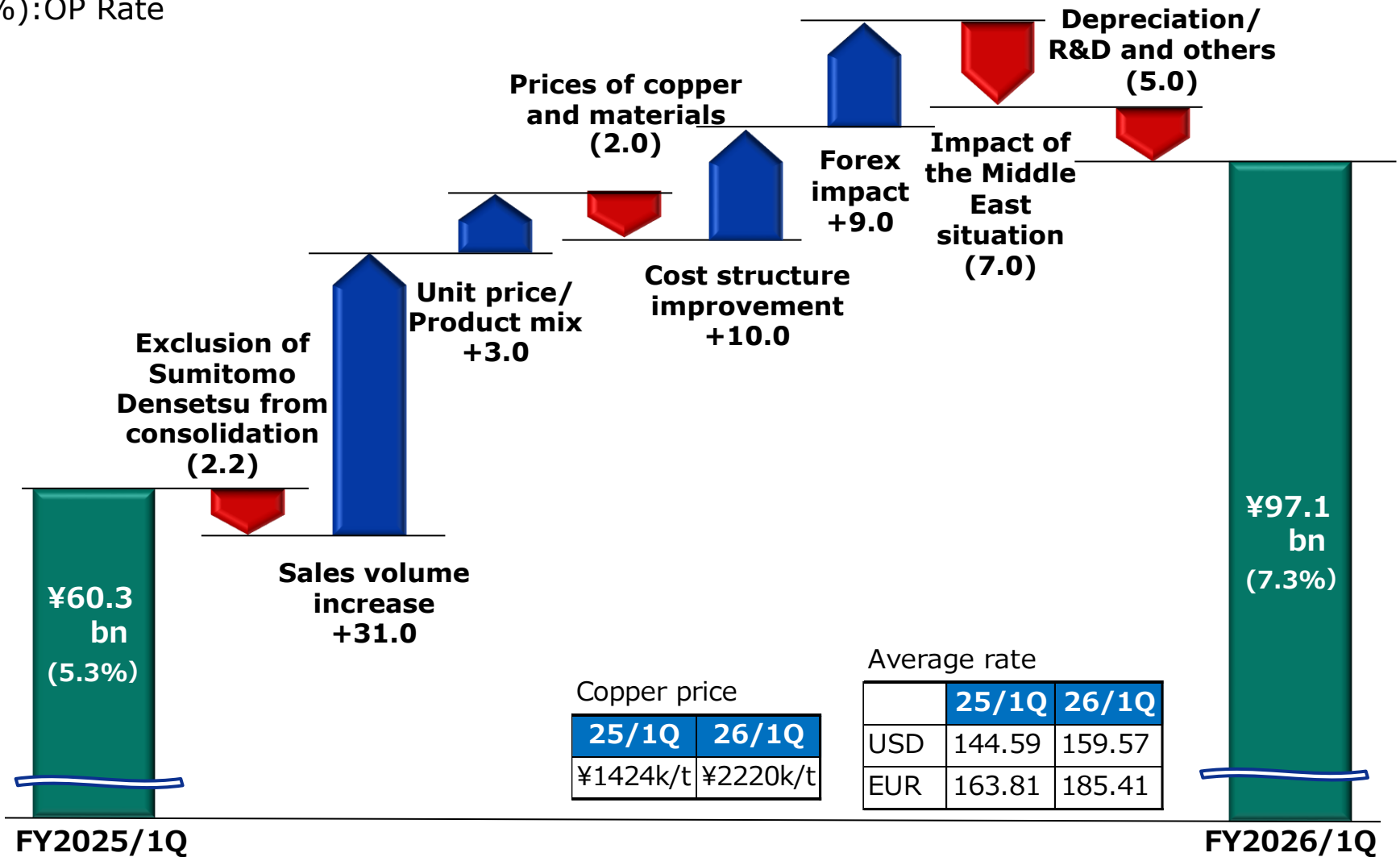
Sumitomo Electric Industries, Ltd.
July 31, 2026

1. FY2026/1Q Results (PL)

	FY2025	FY2026	Difference	FY2026
¥bn	1Q ①	1Q ②	②-①	1H Plan (announced in May, 2026)
Net Sales	1,148.4	1,330.6	+182.2	2,540.0
Operating Profit	60.3	97.1	+36.8	167.0
Share of profit of investments accounted for using equity method	3.2	8.9	+5.7	
Interest expenses	(6.0)	(5.4)	+0.6	
Other Non-Operating Income/Expenses	4.4	2.6	(1.8)	
Ordinary Income	61.8	103.0	+41.2	169.0
Extraordinary Income or Loss	(0.6)	(0.7)	(0.0)	
Profit before Income Taxes	61.2	102.4	+41.2	
Taxes and Profit Attributable to Non- Controlling Interests	(26.1)	(36.0)	(9.9)	
Profit Attributable to Owners of the Parent	35.1	66.4	+31.3	110.0

2. OP variation factors from FY25/1Q to FY26/1Q

(%):OP Rate



3. Sales and OP by segment

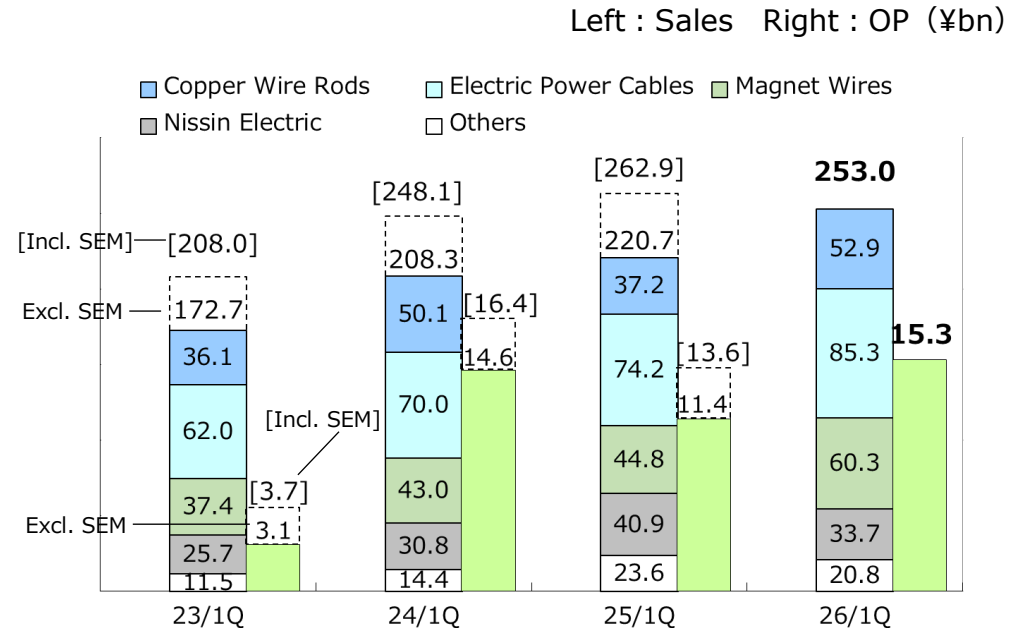
	FY2025		FY2026		Difference		FY2026 1H Plan (announced in May, 2026)	
	1Q ①		1Q ②		② – ①			
¥ bn	Sales	OP	Sales	OP	Sales	OP	Sales	OP
Environment and Energy	262.9	13.6	253.0	15.3	(9.8)	+1.6	500.0	14.0
[Of which Sumitomo Densetsu]	[42.2]	[2.2]			[(42.2)]	[(2.2)]		
Infocommunications	61.7	8.1	86.5	27.2	+24.8	+19.1	200.0	51.0
Automotive	670.6	26.6	802.8	26.0	+132.2	(0.6)	1,480.0	65.0
Electronics	90.0	6.3	110.6	11.7	+20.6	+5.4	210.0	21.0
Industrial Materials and Others	92.9	5.6	115.7	17.0	+22.9	+11.4	210.0	16.0
Total	1,148.4	60.3	1,330.6	97.1	+182.2	+36.8	2,540.0	167.0

※Differences between the aggregate of all segments and Total are consolidated eliminations.

4. OP variation factors and performance trends by segment

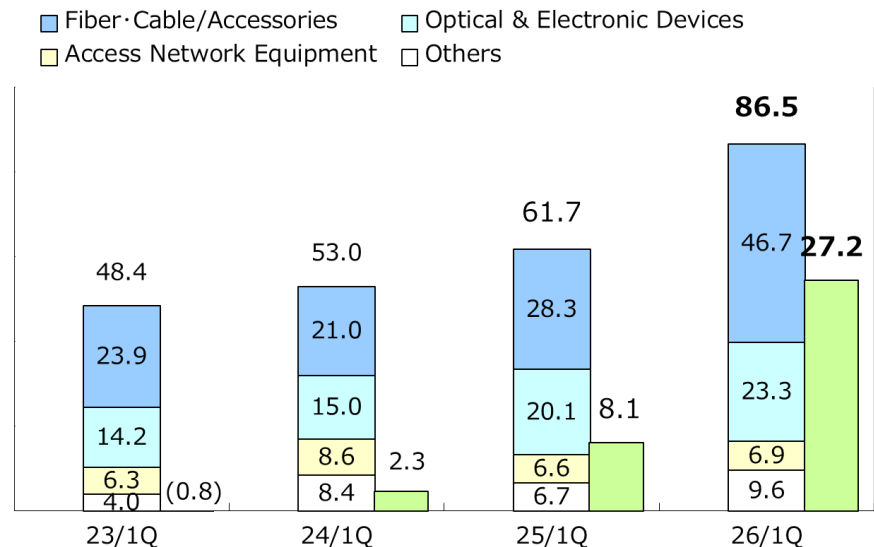
Environment and Energy
[OP] 26/1Q : 15.3 billion yen
(+1.6 billion yen from 25/1Q)

- (+) Increase in number of power cable, rectangular magnet wires for xEV
- (+) Copper price impact : Sales ¥ 50.5 bn
- (+) OP ¥ 5.7 bn
- (-) Exclusion of Sumitomo Densetsu from consolidation



Infocommunications
[OP] 26/1Q : 27.2 billion yen
(+19.1 billion yen from 25/1Q)

- (+) Increase in volume of optical connectors and devices for data centers due to expansion of Generative AI



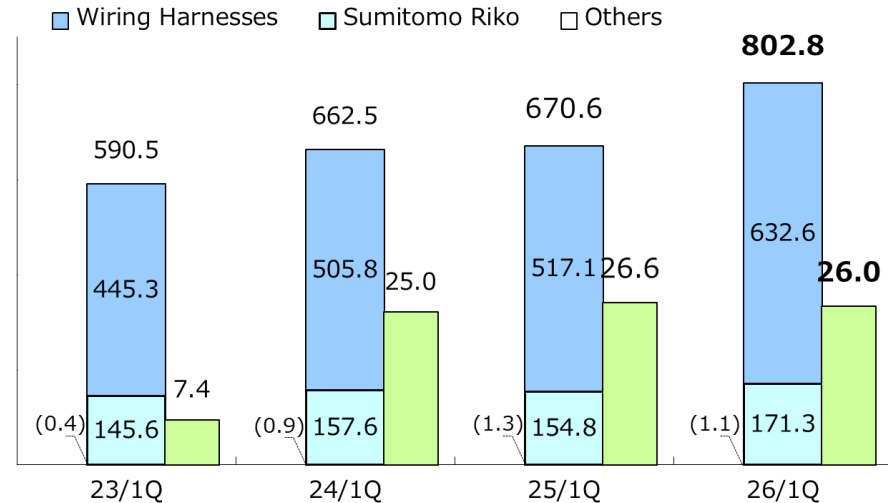
4. OP variation factors and performance trends by segment

Left : Sales Right : OP (¥bn)

Automotive

[OP] 26/1Q : 26.0 billion yen
((0.6) billion yen from 25/1Q)

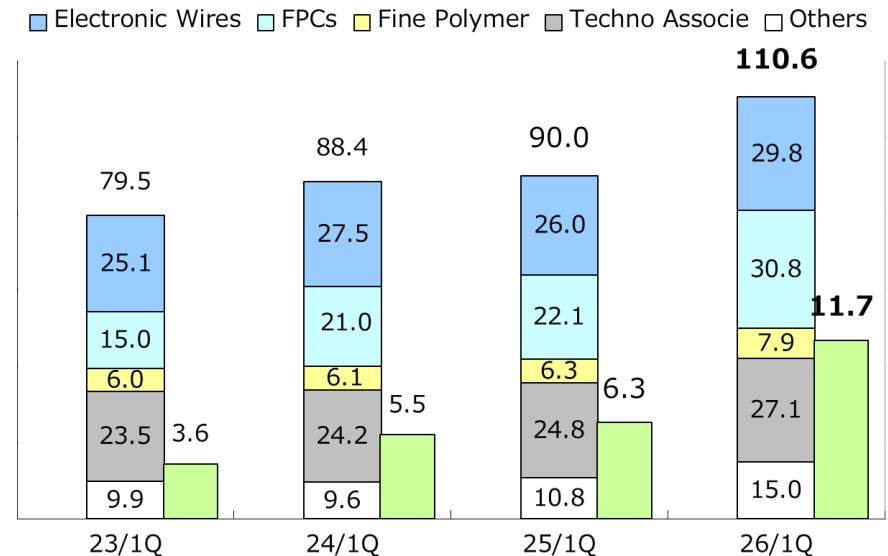
- (+) Steady volume of Wiring Harnesses and Sumitomo Riko
- (-) Impact of the Middle East situation (Decrease in volume and Costs Rising)
- (-) Impact of rising copper prices



Electronics

[OP] 26/1Q : 11.7 billion yen
(+5.4 billion yen from 25/1Q)

- (+) Steady demand for FPCs for major customers

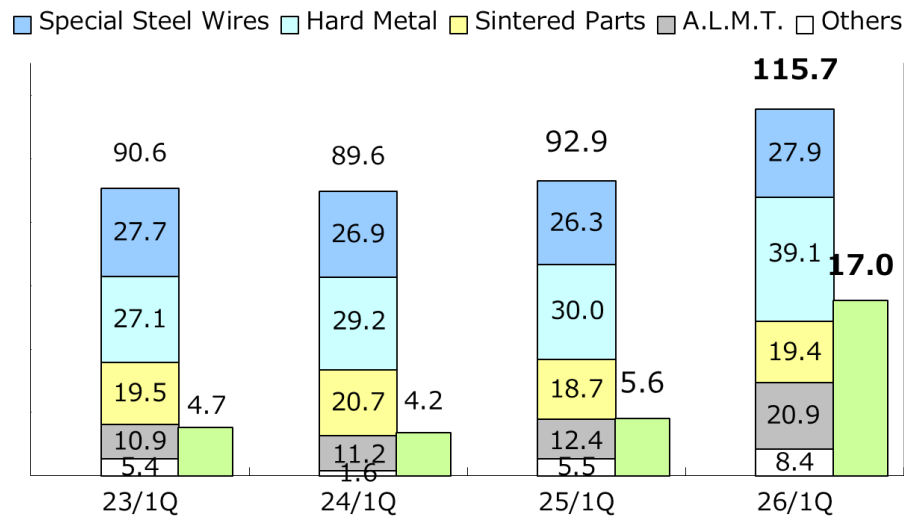


4. OP variation factors and performance trends by segment

Left : Sales Right : OP (¥bn)

Industrial Materials and Others
【OP】 26/1Q : 17.0 billion yen
(+11.4 billion yen from 25/1Q)

(+) Increase in order volume for cemented carbide products



5. BS as of FY2026/1Q end

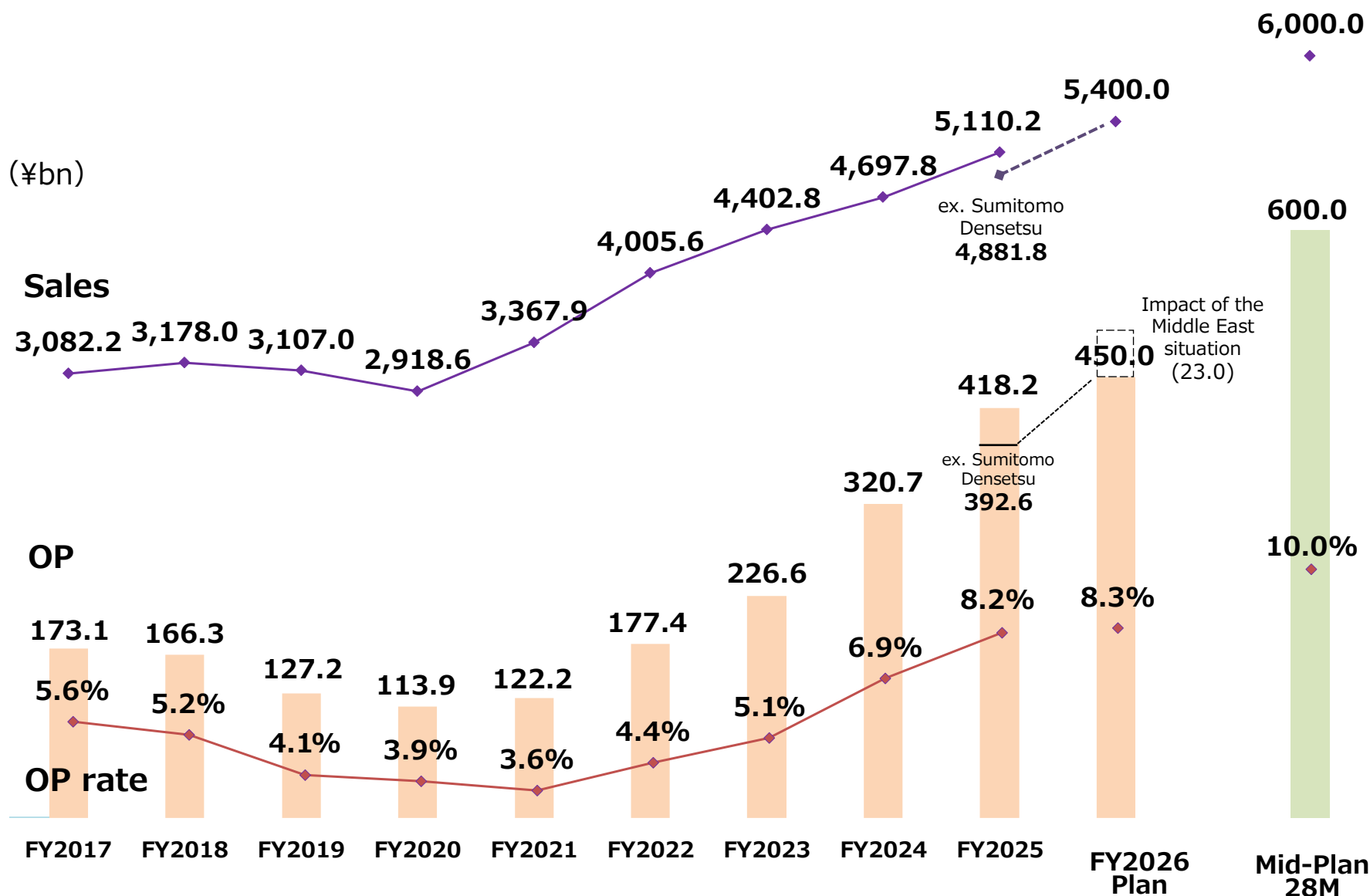
	FY25/4Q Actual①	FY26/1Q Actual②	Difference ②－①		FY25/4Q Actual①	FY26/1Q Actual②	Difference ②－①
¥ bn				¥ bn			
Cash and Time Deposits	237.0	264.7	+27.7	Trade Payables	487.7	539.1	+51.4
Trade Receivables	948.2	917.8	(30.5)	Interest Bearing Debt	709.8	826.2	+116.4
Inventories	1,018.1	1,139.9	+121.8	Other	792.1	850.6	+58.5
Property, Plant and Equipment	1,189.4	1,220.0	+30.6	Total Liabilities	1,989.5	2,215.8	+226.3
Investment Securities	713.0	848.9	+135.8	Total Shareholders' Equity	2,124.5	2,110.0	(14.5)
Other	718.7	752.2	+33.5	Total Accumulated Other Comprehensive Income	618.9	725.0	+106.0
				Non-Controlling Interests	91.6	92.7	+1.2
				Total Net Assets	2,835.0	2,927.7	+92.7
Total Assets	4,824.5	5,143.5	+319.0	Total Liabilities and Net Assets	4,824.5	5,143.5	+319.0

6. FY2026 forecasts (PL)

¥bn	FY2025(Actual)		FY2026(Previous Plan)		FY2026(Revised Plan)		
	1H	Annual	1H Plan	Annual Plan	1Q Actual	1H Plan	Annual Plan
Net Sales	2,373.5	5,110.2	2,540.0	5,300.0	1,330.6	2,640.0	5,400.0
Operating Profit	153.0	418.2	167.0	425.0	97.1	195.0	450.0
Ordinary Income	155.5	431.3	169.0	432.0	103.0	201.0	460.0
Profit Attributable to Owners of the Parent	97.9	369.5	110.0	320.0	66.4	140.0	340.0
Dividend(¥/share)	※ 12.5	※ 38.5	19.0	39.0		19.0	39.0
	※Reflecting the stock split at the end of June 2026						(From 2Q)
		USD : ¥151		¥150			¥150
		EUR : ¥175		¥170			¥170
		Copper : ¥1695k/t		¥1900k/t			¥900k/t

Despite incorporating the impact of the Middle East situation (operating income: -14.0 billion yen for the 1st half, -23.0 billion yen for the full year), we revised earnings forecast upward because Q1 results exceeded expectations.

7. Performance trends



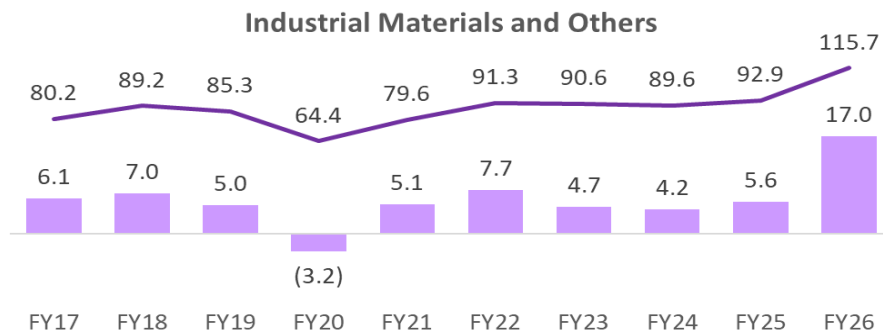
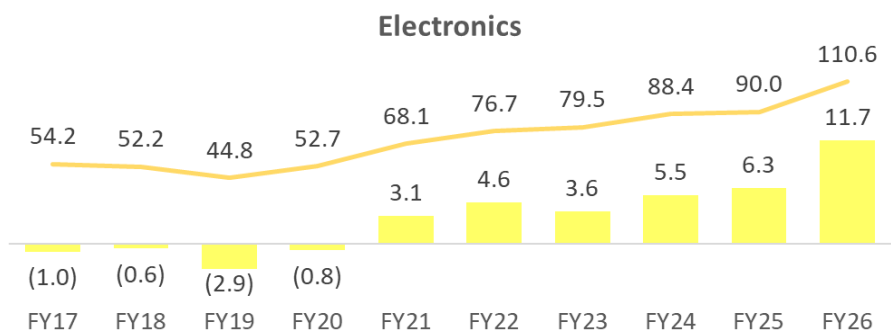
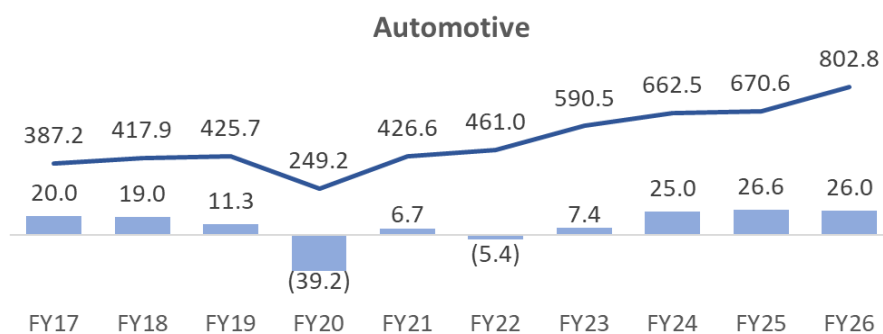
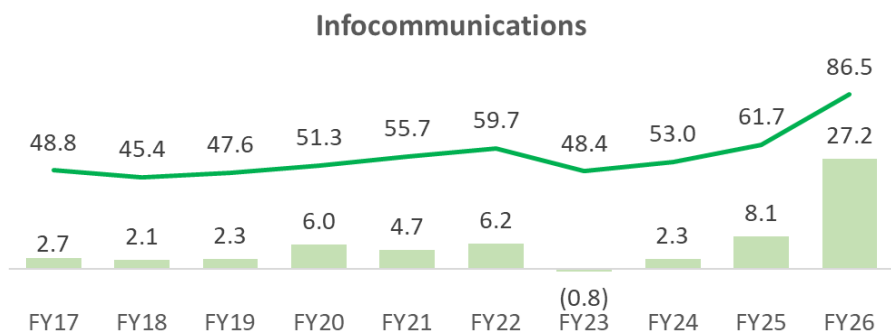
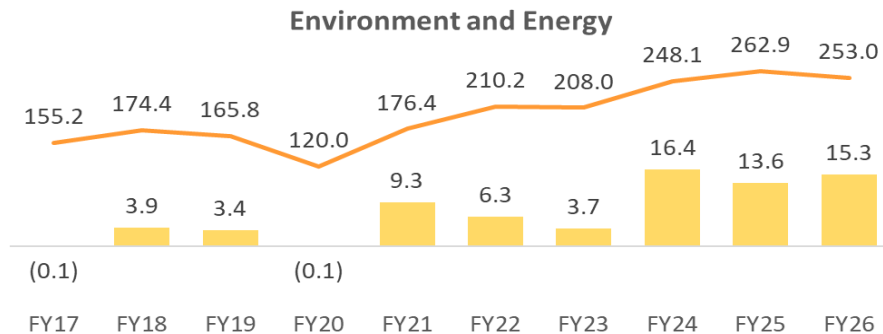
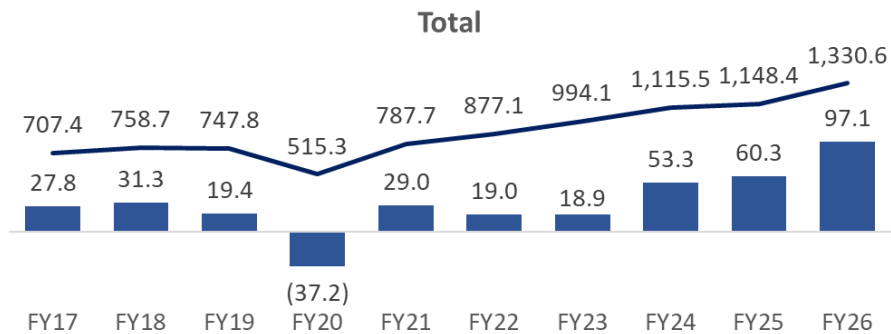
8. Sales and OP forecasts by segment

¥bn	FY2025(Actual)				FY2026(Previous Plan)				FY2026(Revised Plan)			
	1H		Annual		1HPlan		Annual Plan		1HPlan		Annual Plan	
	Sales	OP	Sales	OP	Sales	OP	Sales	OP	Sales	OP	Sales	OP
Environment and Energy	536.0	34.5	1,178.8	90.6	500.0	14.0	1,060.0	44.0	520.0	22.0	1,090.0	50.0
[Of which Sumitomo Densetsu]	[99.0]	[8.6]	[228.4]	[25.6]								
Infocommunications	135.4	22.1	326.6	77.4	200.0	51.0	500.0	130.0	200.0	54.0	500.0	133.0
Automotive	1,378.2	65.4	2,937.2	179.7	1,480.0	65.0	3,040.0	184.0	1,550.0	63.0	3,100.0	180.0
Electronics	197.3	18.0	409.1	39.5	210.0	21.0	410.0	33.0	220.0	26.0	420.0	37.0
Industrial Materials and Others	188.2	12.9	388.4	31.4	210.0	16.0	420.0	34.0	230.0	30.0	460.0	50.0
Total	2,373.5	153.0	5,110.2	418.2	2,540.0	167.0	5,300.0	425.0	2,640.0	195.0	5,400.0	450.0

※Differences between the aggregate of all segments and Total are consolidated eliminations.

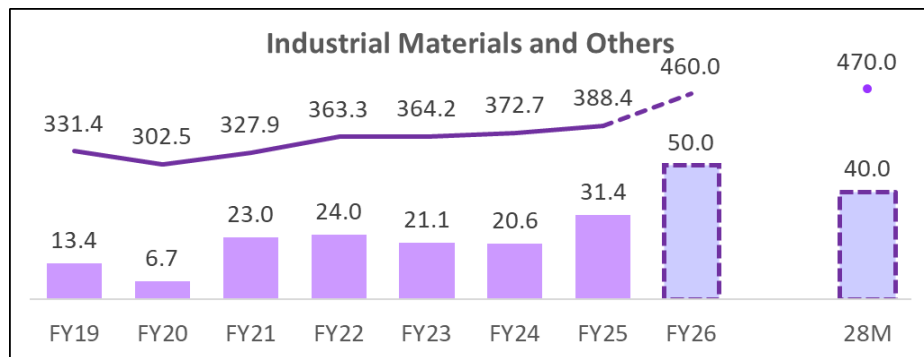
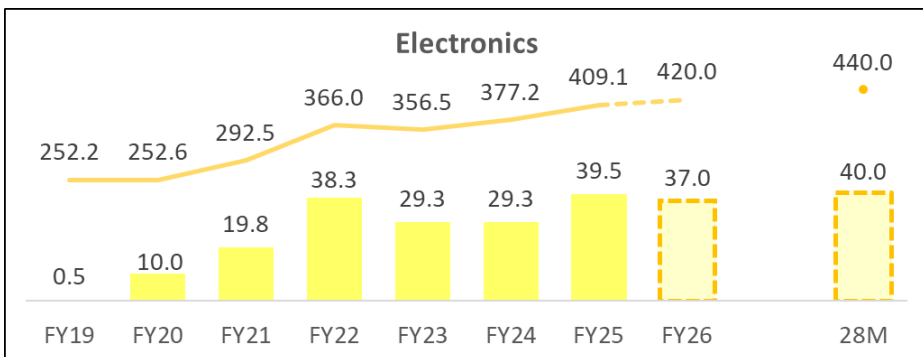
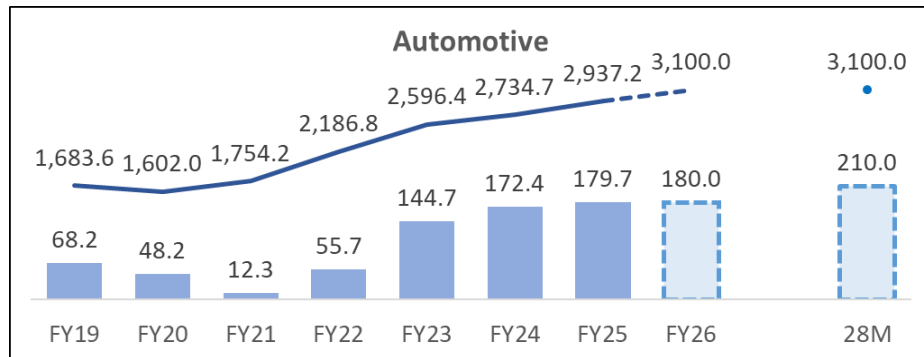
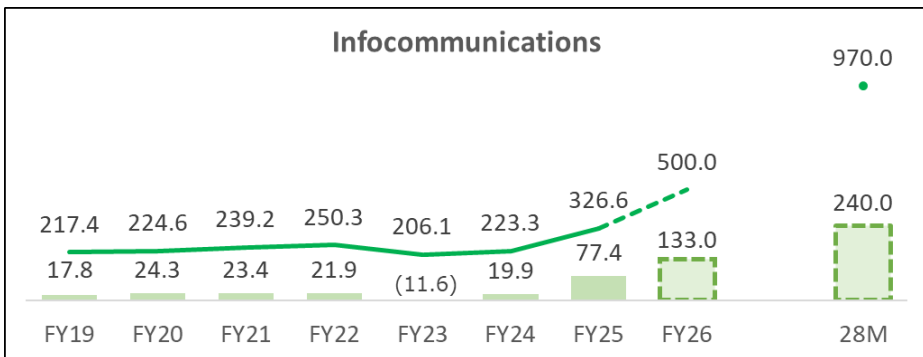
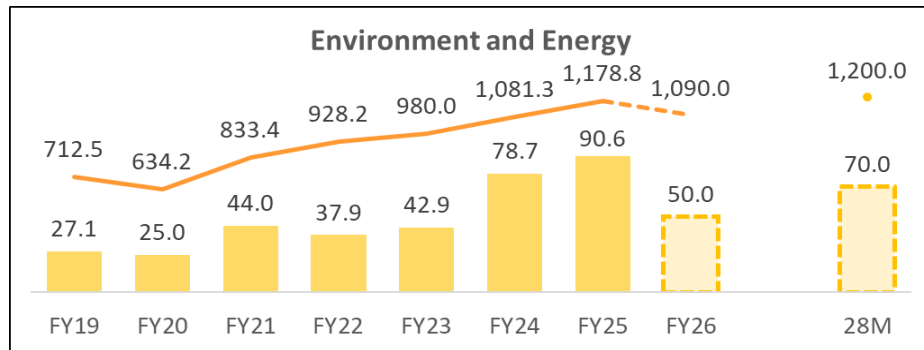
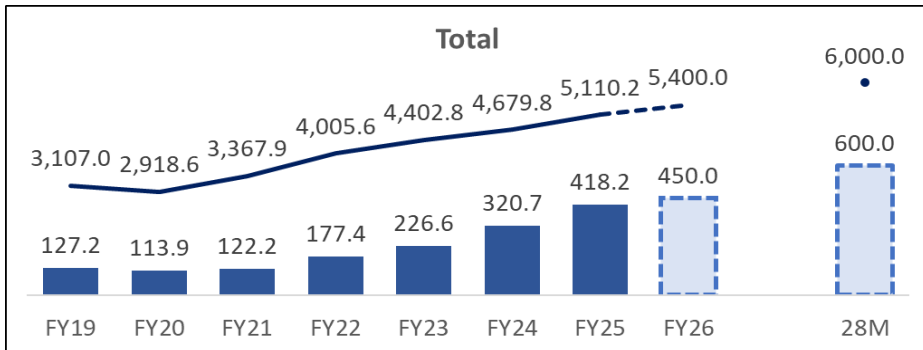
(Reference) 1Q Sales and OP

line:Sales bar:OP (¥bn)



(Reference) Full year Sales and OP

line:Sales bar:OP (¥bn)

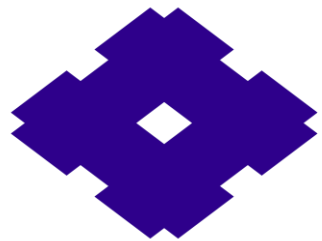


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